



Innsbruck, 22 July 2021

Capital Increase Completed

Technical information on the admission of the new shares to trading

Innsbruck, 22 July 2021 - Following the ad-hoc announcement of 10 May 2021, the proposed increase of the share capital of Wolftank-Adisa Holding AG by Euro 2,655,112.00 ("new shares") to Euro 3,982,668.00 from equity was subsequently approved by the Annual General Meeting on 10 June 2021 and registered in the Innsbruck commercial register by resolution of 19 July 2021. According to the communication of the Vienna Stock Exchange dated 16 July 2021, the New Shares were admitted to trading on the Vienna MTF (Vienna Stock Exchange) as of the ex-date Tuesday, 20 July 2021.

This means that after the admission of the new shares to trading, the shares of the Company were traded on 20 July 2021 at a ratio of 1:3 in relation to 19 July 2021, i.e. the share price was divided by three in comparison to 19 July 2021 (closing price); furthermore, two new shares were automatically allocated to each share, which could be displayed in the securities account with a slight time delay for technical reasons.

About Wolftank-Adisa Holding AG:

Wolftank-Adisa Holding AG is the parent company of an international group of companies focusing on environmental protection services for polluted soils, facilities and waters, remediation and monitoring of (large) tank facilities, as well as full-service engineering services for (LNG and hydrogen) tank facilities. The company is active worldwide and has various patented application technologies using its own high-tech epoxy resins.

The share of Wolftank-Adisa Holding AG (WKN: A2PBHR; ISIN: AT0000A25NJ6) is listed in the direct market plus segment of Vienna Stock Exchange and traded (open market) on Xetra, the Frankfurt, Munich and Düsseldorf stock exchanges.



Interested parties can also find further information on Wolf tank-Adisa Holding AG's internal website at www.wolftank-holding.com.

Contact:

Wolf tank-Adisa Holding AG

Grabenweg 58

6020 Innsbruck

Phone: +43 (512) 345726

Email: investor-relations@wolftank-holding.com

Note: All requirements of the Austrian Stock Exchange Act, regarding the requirement of a formal admission of financial instruments to trading and the issuer obligations on a regulated market for financial instruments traded on the Third Market do not apply, **but in particular** the requirements set out in Art. 17 (publication of insiders, contract participation "direct market plus" | December 2018), Art. 18 (Insider Lists) and Art. 19 (Directors' Dealings) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) in conjunction with the respective national legal provisions pursuant to the BörseG and the prohibitions of Art. 14 (Insider Trading) and Art. 15 (Market Manipulation) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) in conjunction with the respective national legal provisions pursuant to the BörseG.