



Innsbruck, May 10th, 2021

Wolftank-Adisa Holding AG Corporate News
Capital increase successfully placed by DONNER & REUSCHEL AG
New shares registered in commercial court

Innsbruck, 05.10.2021 - Wolftank-Adisa Holding AG, as resolved on the 12th of April 2021, has successfully completed its capital increase by issuing 125,000 new no-par value bearer shares at an issue price of EUR 32.00 per share by partially utilising the existing authorised capital against cash contributions and excluding shareholders' subscription rights.

As a matter of fact, demand clearly exceeded supply.

Via a private placement the shares were placed by DONNER & REUSCHEL Aktiengesellschaft with selected, qualified and long-term oriented institutional investors at an issue price of 32.00 euros per share.

The capital increase results in gross proceeds of EUR 4,000,000 after today's registration in the commercial register. Following today's registration, the share capital of the company amounts to EUR 1,327,556.

"Thanks to the professional support of DONNER & REUSCHEL AG, we were able to successfully carry through our capital measure in a difficult pandemic environment in order to strengthen our equity base for upcoming investments and further dynamic, international growth," says Dr. Ing. Peter Werth, CEO of Wolftank Group. "This will be positively reflected in all business areas, but especially in environmental protection and recycling in the coming months and years," Werth continued.



About Wolftank-Adisa Holding AG:

Wolftank-Adisa Holding AG is the parent company of an international group of companies focusing on environmental protection services for polluted soil, facilities and water, remediation and monitoring of (large) tank facilities, as well as full-service engineering services for (Hydrogen/LNG) tank facilities.

The company is active worldwide and has various patented application technologies at its disposal with the aid of high-tech epoxy resins developed in-house.

The shares of Wolftank-Adisa Holding AG (WKN: A2PBHR; ISIN: AT0000A25NJ6) are listed on the Frankfurt, Stuttgart and Munich stock exchanges, in the direct market plus segment of the Vienna Stock Exchange AG, on Quotrix and on Xetra.

Interested parties can also find further information on the Wolftank-Adisa Holding AG website at www.wolftank-holding.com

Contact:

Wolftank-Adisa Holding AG
Grabenweg 58
6020 Innsbruck
Österreich

Telefon: [+43 \(512\) 345726](tel:+43512345726)

Email: investor-relations@wolftank-holding.com

Note: All requirements of the Austrian Stock Exchange Act regarding the requirement of a formal admission of financial instruments for trading and issuer obligations on a regulated market for financial instruments traded on the Third Market do not apply, but in particular the requirements set out in Art. 17 (Publication of Insiders, Contract participation "direct market plus" | December 2018), Art. 18 (Insider Lists) and Art. 19 (Directors dealing) of the Market Abuse Ordinance (VO (EU) No. 596/2014) in connection with the obligations laid down in the respective national legal rules pursuant to the Stock Exchange Act and the prohibitions of Art. 14 (Insider Trading) and Art. 15 (Market Manipulation) of the Market Abuse Ordinance (VO (EU) No. 596/2014) in connection with the respective national legal rules pursuant to the Stock Exchange Act do apply.