



Innsbruck, 10 May 2021

Executive Board of Wolftank-Adisa Holding AG proposes nominal increase of share capital

A 1:2 increase in the share capital is intended to facilitate the liquidity of the share.

Innsbruck, 10.5.2021 - The Executive Board of Wolftank-Adisa Holding AG (the "Company") announces that it will propose at the Annual General Meeting to be held on 10.6.2021 a nominal increase of the Company's share capital from company funds by EUR 2,655,112.00 from the current EUR 1,327,556 to EUR 3,982,668.00. The capital increase is to be effected by converting reserves reported in the annual financial statements as at 31.12.2020 (capital adjustment pursuant to §§ 1 et seq. of the Capital Adjustment Act) and issuing 2,655,112 new no-par value bearer shares, so that each no-par value share will continue to account for a proportionate amount of the share capital of EUR 1.00.

Subject to a positive resolution at the Annual General Meeting and the registration of the capital increase in the commercial register, the shareholders will automatically receive the new shares at a ratio of 1:2 and free of charge in their securities accounts.

The aim of the increase in share capital from company funds is to increase the liquidity of the company's shares. As a result of the proposed capital increase from company funds at a ratio of 1:2 and the associated increase in the number of shares without new funds being injected into the company, it is to be expected that the stock exchange price per share will tend to decrease in the same proportion after the issue of the new shares.

About Wolftank-Adisa Holding AG:

Wolftank-Adisa Holding AG is the parent company of an international group of companies focusing on environmental protection services for polluted soils, facilities and waters, remediation and monitoring of (large) tank facilities, as well as full-service engineering services for (LNG and hydrogen) tank facilities. The company is active



worldwide and has various patented application technologies using its own high-tech epoxy resins.

The share of Wolftank-Adisa Holding AG (WKN: A2PBHR; ISIN: AT0000A25NJ6) is listed in the direct market plus segment of Vienna Stock Exchange and traded (open market) on Xetra, the Frankfurt, Munich and Düsseldorf stock exchanges.

Interested parties can also find further information on Wolftank-Adisa Holding AG's internal website at www.wolftank-holding.com.

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Note: All requirements of the Austrian Stock Exchange Act, regarding the requirement of a formal admission of financial instruments to trading and the issuer obligations on a regulated market for financial instruments traded on the Third Market do not apply, **but in particular** the requirements set out in Art. 17 (publication of insiders, contract participation "direct market plus" | December 2018), Art. 18 (Insider Lists) and Art. 19 (Directors' Dealings) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) in conjunction with the respective national legal provisions pursuant to the BörseG and the prohibitions of Art. 14 (Insider Trading) and Art. 15 (Market Manipulation) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) in conjunction with the respective national legal provisions pursuant to the BörseG.