

Innsbruck, 24 February 2021

Corporate News

Wolftank-Adisa Holding AG - Issue of a Green Bond 2021/2025; Volume EUR 2.0 million; 4.5% p.a.; Development of a mobile hydrogen refuelling system; Issue significantly oversubscribed

Wolftank-Adisa Holding AG (ISIN: AT0000A25NJ6) has issued a **corporate bond 2021/2025**, which is structured as a Green Bond and will be listed **under ISIN AT0000A2MMJ7 on the Vienna MTF of Wiener Börse AG**, probably as of 03 March 2021. The proceeds of the issue will be used exclusively for a project of its subsidiary, Wolftank Hydrogen GmbH, which will advance the development and production of a mobile hydrogen tank system, in particular a transportable hydrogen storage system.

The issue was structured by SMC Small & Mid Cap Investmentbank AG and with the support of Wiener Privatbank SE. The "green bond" with a volume of EUR 2,000,000.00, an interest rate of 4.5% p.a. and a maturity until 28.02.2025 (48 months) was underwritten by professional investors in a private placement. The demand clearly exceeded the supply.

In connection with this issue, Wolftank Adisa also received the **ESG rating "Very Sustainable"** from Asset Impact GmbH, not least because with the expansion of the H2 business the Wolftank Group is actively contributing to the UN sustainability and climate goals.

"The proceeds from the emission are to be used exclusively for research & development in the hydrogen sector, in particular the construction of mobile hydrogen and LNG filling stations. The focus is on the development of a modular, transportable hydrogen storage system for a modular hydrogen refuelling station," said Group CEO, Dr Peter Werth.

"Due to the EU subsidies and the emerging dynamics in this fuel sector, we currently see a great demand coming our way," Werth continues.

In the field of hydrogen/LNG technology, Wolftank-Adisa Group has a technological lead and a high level of expertise from more than 8 years of experience and from many hydrogen projects and cooperations. Since 2020, the H2 business has been consolidated in the issuer's 100% subsidiary, Wolftank Hydrogen GmbH. The growing hydrogen and LNG businesses offer great order-intake potential worldwide.



About Wolftank-Adisa Holding AG:

Wolftank-Adisa Holding AG is the parent company of an international group of companies focusing on environmental protection services for polluted soils, facilities and waters, remediation and monitoring of (large) tank facilities, as well as full-service engineering services for (LNG and hydrogen) tank facilities. The company is active worldwide and has various patented application technologies using its own high-tech epoxy resins.

The shares of Wolftank-Adisa Holding AG (WKN: A2PBHR; ISIN: AT0000A25NJ6) are listed on the Frankfurt, Stuttgart and Munich stock exchanges, in the direct market plus segment of the Vienna Stock Exchange AG, on Quotrix and on Xetra.

Interested parties can also find further information on Wolftank-Adisa Holding AG's internal website at www.wolftank-holding.com.

Contact:

Wolftank-Adisa Holding AG

Grabenweg 58

6020 Innsbruck

Phone: +43 (512) 345726

Email: investor-relations@wolftank-holding.com

Note: All requirements of the Austrian Stock Exchange Act, regarding the requirement of a formal admission of financial instruments to trading and the issuer obligations on a regulated market for financial instruments traded on the Third Market do not apply, but in particular the requirements set out in Art. 17 (publication of insiders, contract participation "direct market plus" | December 2018), Art. 18 (Insider Lists) and Art. 19 (Directors' Dealings) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) in conjunction with the respective national legal provisions pursuant to the BörseG and the prohibitions of Art. 14 (Insider Trading) and Art. 15 (Market Manipulation) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) in conjunction with the respective national legal provisions pursuant to the BörseG.