



Innsbruck, 28 April 2021

Wolftank-Adisa Holding AG Successfully Conclusion On Capital Increase

125,000 new no-par value bearer shares will be issued.

Innsbruck, 28 April 2021 - The Executive Board of Wolftank-Adisa Holding AG announces that the resolution published on 12 April 2021 to increase the Company's share capital by up to 125,000 new no-par value bearer shares at an issue price of EUR 32.00 per share by partially utilising the existing authorised capital against cash contributions, utilising the authorisation granted by the Annual General Meeting resolution of 30 August 2019 to exclude subscription rights, has been implemented. The Supervisory Board approved this today.

Thus, 125,000 new shares at Euro 32.00 were placed in an international private placement with selected qualified and long-term oriented institutional and/or large non-institutional investors. Thus, the new share capital of the Company will be increased from the current 1,202,556 shares by 125,000 shares to 1,327,556 shares. These new shares are entitled to dividends for the current financial year 2021, in which they are issued, as well as for the previous financial year 2020, provided that no resolution on the distribution of the balance sheet profit for this financial year has yet been passed. The use of the funds serves the further international growth of the Group and the strengthening of the equity capital.

About Wolftank-Adisa Holding AG:

Wolftank-Adisa Holding AG is the parent company of an international group of companies focusing on environmental protection services for polluted soils, facilities and waters, remediation and monitoring of (large) tank facilities, as well as full-service engineering services for (LNG and hydrogen) tank facilities. The company is active worldwide and has various patented application technologies using its own high-tech epoxy resins.

The shares of Wolftank-Adisa Holding AG (WKN: A2PBHR; ISIN: AT0000A25NJ6) are traded on Xetra, the Munich, Frankfurt and Stuttgart stock exchanges and are also listed in the direct market plus segment of Wiener Börse AG.



Interested parties can also find further information on Wolf tank-Adisa Holding AG's internal website at www.wolftank-holding.com.

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Note: All requirements of the Austrian Stock Exchange Act, regarding the requirement of a formal admission of financial instruments to trading and the issuer obligations on a regulated market for financial instruments traded on the Third Market do not apply, **but in particular** the requirements set out in Art. 17 (publication of insiders, contract participation "direct market plus" | December 2018), Art. 18 (Insider Lists) and Art. 19 (Directors' Dealings) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) in conjunction with the respective national legal provisions pursuant to the BörseG and the prohibitions of Art. 14 (Insider Trading) and Art. 15 (Market Manipulation) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) in conjunction with the respective national legal provisions pursuant to the BörseG.